C06522-2014

# SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

# CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Dec 12, 2014

2. SEC Identification Number

A199904A1999864

3. BIR Tax Identification No.

20463610

4. Exact name of issuer as specified in its charter Bloomberry Resorts Corporation

- 5. Province, country or other jurisdiction of incorporation Philippines
- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

The Executive Office, Solaire Resort & Casino, Asean Avenue, Entertainment City, Barangay Tambo, Paranaque City
Postal Code
1701

- 8. Issuer's telephone number, including area code (02) 8838920
- 9. Former name or former address, if changed since last report not applicable
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Unclassified Shares	11,024,800,556

11. Indicate the item numbers reported herein

Other events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

# Bloomberry Resorts Corporation BLOOM

PSE Disclosure Form 4-26 - Legal Proceedings References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

#### Subject of the Disclosure

Order of Arbitration Tribunal

#### **Background/Description of the Disclosure**

Counsel for Bloomberry Resorts and Hotels Inc. (BRHI) and Sureste Properties Inc. (SPI) received today the order of the Arbitration Tribunal ("Tribunal") hearing the GGAM case on the interim measures issue involving the injunction and attachment on the 921,184,056 shares (the "Shares") held by GGAM.

Name of the court or agency in which the proceedings are pending	Arbitration Tribunal
Date Instituted	Sep 13, 2013
Docket Number	N/A

# **Principal Parties**

Bloomberry Resorts and Hotels, Inc. and Sureste Properties, Inc. vs. GGAM

#### Nature and description of the legal proceedings

The Tribunal:

- (A) Ordered the status quo ante as of January 15, 2014 and revoked the injunction and attachment orders of the Regional Trial Court and allows GGAM to freely deal with, including sell, the Shares;
- (B.1) Denied the request of GGAM to be declared full legal and beneficial owner of the Shares free of any claims, liens or encumbrances by BRHI, SPI and Prime Metroline Holdings Inc. (PMHI);
- (B.2) Denied the request of GGAM to order BRHI, SPI and PMHI to publicly disclose to the Philippine Stock Exchange that GGAM is the legal and beneficial owner of the Shares free of any claims, liens or encumbrances by BRHI, SPI and PMHI;
- (B.3) Denied the request of GGAM to enjoin BRHI, SPI and PMHI and their affiliates from taking any actions that would interfere with or prevent any sale of the Shares.

The Tribunal emphasized that it makes no declaration as to ownership of the Shares.

One reason for the Order of the Tribunal is its finding that PMHI, the original owner of the Shares, is not a party to the Arbitration.

The Order of the Tribunal is dated December 9, 2014.

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# The effect(s) on the Issuer's business or operations, if any

Please refer to previous disclosures.

#### **Other Relevant Information**

This amendment reflects the proper principal parties to the arbitration case: Bloomberry Resorts and Hotels, Inc. and Sureste Properties, Inc. vs. GGAM. Bloomberry Resorts Corporation is the parent company of Sureste Properties, Inc., which owns Bloomberry Resorts and Hotels, Inc.

# Filed on behalf by:

Name	Silverio Benny Tan
Designation	Corporate Secretary

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